

Union Bay

CREDIT UNION

2020 Market Outlook

Preparing You For Retirement & Beyond

Join Lisa Grusso, Wealth Sales Director, Sun Life Global Investments, to learn about the 2020 Market Outlook and investment landscape, followed by Spencer Leakey of Leakey & Lewicki to help maximize your tax minimization.

Denman Island

Tuesday Feb 4th @ Corlan Vineyard

12:00pm-1:00pm Lunch Provided

Hornby Island

Tuesday Feb 4th @ Sea Breeze Lodge

7:00pm-8:30pm Wine & Cheese

Limited Spots - RSVP Required. Please call 250-585-8696

Presented By:

Lisa Grusso, MFin



Darren Reid, BA, CFP, FMA



Spencer Leakey, CPA,
CA, CPA (Illinois)



Serving our members, our communities.

Union Bay 250.335.2122

Lighthouse 250.757.8146

Hornby Island 250.335.2326

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